

SUMMARY

		Current (£)	Estimated future (£)
Schedule 1	Housing		
	<i>Property 1</i>		
Schedule 2	Food & drink		
Schedule 3	Personal expenditure		
Schedule 4	Clothes & footwear		
Schedule 5	Other expenses		
Schedule 6	Children's expenses		
	<i>Child 1</i>		
Schedule 7	Vehicle expenses:		
	<i>Vehicle 1</i>		
Schedule 8	Miscellaneous		
Total costs per month			
Total costs per annum			
Date			

HOUSING SCHEDULE 1

	Current (£)	Estimated future (£)
Property 1 (insert address)		
Mortgage		
Endowment policy		
Water Rates		
Council Tax		
Gas and service contract		
Electricity		
Oil /coal / other		
Telephone		
Contents insurance		
Buildings insurance		
Repairs & maintenance		
Replacement & servicing of electrical appliances		
Decorating		
Alarm Service		
Cleaner / domestic help		
Gardener		
Handyman		
Window Cleaner		
Staff		
Cleaning materials		
Pest control		
TV Licence		
Sky TV		
Boiler / central heating maintenance		
Linen / bedding		
Total costs per month		

FOOD & DRINK SCHEDULE 2

	Current (£)	Estimated future (£)
Supermarket (including alcohol)		
Fishmonger		
Butcher		
Christmas / other religious festivals		
Entertaining		
Total costs per month		

PERSONAL SCHEDULE 3

	Current (£)	Estimated future (£)
Hairdressing		
Cosmetics & toiletries		
Dentist		
Optician		
Private medical costs		
Beautician		
Counselling / therapy		
Health club		
Other subscriptions		
Prescriptions		
Entertainment		
Newspapers		
Tobacco		
Total costs per month		

CLOTHES, FOOTWEAR & ACCESSORIES SCHEDULE 4

	Current (£)	Estimated future (£)
Myself:		
Clothes		
Footwear		
Accessories (eg jewellery , handbags)		
Sports wear		
Total costs per month		

OTHER EXPENSES SCHEDULE 5

	Current (£)	Estimated future (£)
Newspapers, books & magazines		
Stationery & postage		
Flowers / candles		
Pets (including food, vets & kennels)		
Charity donations		
Savings / ISA / other investments		
Mobile phone		
Internet		
Laundry / dry cleaning		
Gifts / toys		
Main holiday		
Short / weekend breaks		
Hobbies		
Birthday & Christmas presents		
Theatre / cinema / concerts		
Dining out		
Total costs per month		

CHILDREN'S EXPENSES SCHEDULE 6

	Current (£)	Estimated future (£)
Child 1 (Insert name)		
School / nursery fees & extras		
School uniform		
Sports kit / special clothing		
School trips & outings		
Food (at school)		
Other lesson costs (eg music, swimming)		
School equipment		
Clothes & shoes		
Dentist / orthodontist		
Hairdresser		
Parties & presents		
Pocket money		
Entertainment		
Babysitting		
Health insurance		
Mobile phone		
Miscellaneous (eg magazines, jewellery)		
Hobbies / activities		
Total costs per month		

VEHICLE EXPENSES SCHEDULE 7

	Current (£)	Estimated future (£)
Vehicle 1 (insert details)		
Road fund licence		
Insurance		
Maintenance / repairs / replacements		
Petrol / diesel / oil		
Parking expenses		
Tracker		
Depreciation		
Car wash / valet		
Total costs per month		

MISCELLANEOUS EXPENSES SCHEDULE 8

	Current (£)	Estimated future (£)
Professional fees (eg accountancy)		
Donations (eg charity)		
Bank charges		
Travel insurance		
Transport costs (eg taxis, trains)		
Total costs per month		